

## Qualified Institutional Investor Registration Form

**FREE REGISTRATION (LIMITED SEATING)**

### To qualify as an institutional investor for registration, a firm must:

- To be considered a qualified institutional investor you must be one of the below:
  - **Executive of a pension, endowment and/or foundation sponsor.**
  - **Principal, partner, director, or an executive of a registered investment advisory firm responsible for management of a pension, endowment and/or foundation with assets in excess of \$50 million.**
  - **Executive with an investment consultant firm of a qualified institutional investor.**
- Form must be completed in full.
- Submit this completed form as an attachment via e-mail to [tisha@lisassociation.org](mailto:tisha@lisassociation.org) or fax the form to 407.897.1325

### My Information

Full Name \_\_\_\_\_  
Company \_\_\_\_\_  
Phone Number \_\_\_\_\_  
Email \_\_\_\_\_  
Website \_\_\_\_\_

### I am best classified as:

- Public and private pension fund sponsor  
 Endowment and foundation sponsor  
 Hedge fund sponsor  
 Mutual fund manager

### Have you ever invested or are you currently investing in Life Settlements?

YES  NO

### Acknowledgment

I understand that my registration to LISA's 2nd Life Settlement Institutional Investor Conference is contingent on LISA's approval. LISA reserves the right to deny as determined by meeting guidelines.

I may need to provide additional information, if requested, about my business or firm in order to be granted discounted registration.

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE

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LIFE INSURANCE  
SETTLEMENT ASSOCIATION

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[www.lisa.org](http://www.lisa.org)